

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Robert J. Lemons
Ralph Miller

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
	:
	:
-----X	

**NOTICE OF WITHDRAWAL OF THE THIRTY-FIFTH OMNIBUS OBJECTION TO
CLAIMS (VALUED DERIVATIVE CLAIMS) AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator, under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”) for the entities in the above-referenced chapter 11 cases, (collectively, the “Chapter 11 Estates”), is withdrawing without prejudice its Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims), ECF No. 11260, solely with respect to the claims listed on Exhibit A annexed hereto. The Plan Administrator reserves its rights to object to the claims listed on Exhibit A on any grounds in the future.

Dated: December 17, 2012
New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

Ralph Miller

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Exhibit A

Claims for Which Objection Is Withdrawn Without Prejudice:

<u>Claimant Name</u>	<u>Claim Number</u>
The Morningside Ministries Foundation Inc.	26067
The Morningside Ministries Foundation Inc.	26070